SBA First Wednesday Seminar starts at 9:30 central time

small business opportunities

- ◆ Call-in is 1-866-740-1260, access code 3076601
- ◆ Log-in at <u>www.readytalk.com</u>, same code
- ◆ Support: 800-843-9166. Have access code

federal government contracting U.S. Small Business Administration SBA DESCRIPTION OF RESERVED AND ADDRESS ADMINISTRATION OF RESERVED ADMINISTR

SBA HUBZones: A Long and Winding Road



"Tell me and I forget.
Teach me and I remember.
Involve me and I learn."





government contracti

Test drive of Ready Talk:

- Questions: Ask at any time. "Raise your hand" or send a chat.
- Do not minimize the screen. You will be shut out of the system.
- Put your phone on mute. Unless your office is quiet.
- We email copies of the PowerPoint upon request.
- If listening in groups, email participant names and email addresses in Excel for 1102 credit – within a week of training.



"An investment in knowledge pays the best interest."

Dwight A. Johnson
SBA Office of Government Contracting, Omaha
Procurement Center Representative
Iowa, Nebraska, North Dakota, South Dakota
Dwight.Johnson@sba.gov
(402) 221-7206

David Turner
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SBA District Offices (<u>www.sba.gov</u>)

Iowa Kansas City

Minnesota Nebraska

North Dakota Wichita

St. Louis South Dakota

Procurement Technical Assistance Centers http://www.dla.mil/db/procurem.htm





Why Small Business?

Employ 51% of all private sector employees and generate 60% to 80% of net new jobs annually

Create more than 50% of gross domestic product

Major source of innovation

All large were once small

Taxpayers



contracti government

Why small business? FAR 19.201 General policy

(a) It is the policy.... to provide <u>maximum practicable</u> <u>opportunities in its acquisitions to small business</u>, veteranowned small business, service-disabled veteran-owned small business, HUBZone small business, small disadvantaged business, and women-owned small business concerns.

Such concerns must also have the maximum practicable opportunity to participate as **subcontractors**....

A process of elimination based upon market research.





Topics

- 1. SBA program parity
- 2. HUBZone program intent
- 3. HUBZone contracting
- 4. HUBZone joint ventures
- 5. HUB price evaluation preference
- 6. HUBZone protests
- 7. CCR quick market research

Whom to contact for what at SBA



1. SBA program parity



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Federal small business goals

Small Business	23%
Small disadvantaged business	7%
Women-owned small businesses	5%
HUBZone program	3%
Service-disabled veterans	3%

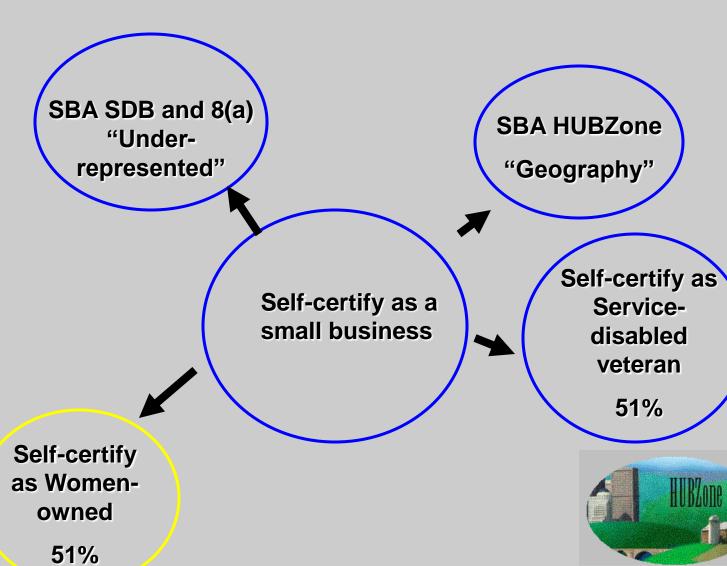
SBA goaling website:

http://www.sba.gov/aboutsba/sbaprograms/goals/index.html



government contracting

Certifications



government contractin

Small business program parity –
despite contradictions in regs
8(a) — HUBZone Service-Disabled Vet

Small business

Unrestricted competition

Over \$100,000



contracti overnment

1. Federal Register: March 10, 2008: Federal Acquisition Regulation: FAR Case 2006-034 on Socioeconomic Program Parity - http://edocket.access.gpo.gov/2008/E8-4561.htm

This FAR rule is intended to make the following clear:

- (1) There is no order of precedence among the 8(a), HUBZone, or SDVOSB Programs. However, if a requirement has been accepted by SBA under the 8(a) Program, it must remain in the 8(a) Program unless SBA agrees to its release in accordance with 13 CFR 124, 125 and 126.
- Comments due May 9, 2008
- Formalized policy followed by SBA for some time



HUBZone: Long and Winding Road



government contractin

2. GAO study of the HUBZone program – July 2008

"HUBZone: SBA's Control Weaknesses Exposed the Government to Fraud and Abuse"

http://www.gao.gov/new.items/d08964t.pdf



contracti overnment

3. GAO ruling: B-400278; B-400308, International Program Group, Inc., September 19, 2008

http://www.gao.gov/decisions/bidpro/400278.htm

DIGEST

1. Given the unambiguous language of the applicable statutes regarding the Historically Underutilized Business Zone (HUBZone) and service-disabled veteran-owned small business concern (SDVOSBC) programs, contracting agency,....must first reasonably consider whether the conditions for a HUBZone set-aside exist, and, if they do, agency must proceed with a HUBZone set-aside.



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- 4. SBA response SBA said there were not changes in regulations so parity position stands
 - Leadership and staff
 - Field reviews
 - Implementation of reforms
 - Review of application process
 - FAR Case 2006-034 on Socioeconomic Program Parity on hold



contracti overnment

5. May 4, 2009 - GAO ruling: B-401057, Mission Critical Solutions

http://www.gao.gov/decisions/bidpro/401057.htm

DECISION

- Mission Critical Solutions (MCS) of Tampa, Florida, a firm that is both an 8(a) program participant and a qualified Historically Underutilized Business Zone (HUBZone) small business, protests the Department of the Army's award of a sole-source....
- The protester argues that rather than awarding to Copper River on a sole-source basis, the agency should have competed the requirement among HUBZone small businesses.
- We sustain the protest.





6. July 10, 2009. Office of Management and Budget memorandum: http://www.acq.osd.mil/osbp/resources/HubZone-8(a)WHGuidance.pdf

"The GAO's decisions in question are Mission Critical Solutions, of May 4, 2009 (B-401057, 2009 CPD ¶ 93), and International Program Group, Inc., of September 19, 2008 (B–400278, B–400308, 2008 CPD ¶ 172)."

"The GAO's decisions are not binding on Federal agencies and are contrary to regulations promulgated by the Small Business Administration (SBA) that provide for "parity" among the three small business programs."





7. August 21, 2009, U.S. Department of Justice Memorandum

http://www.pubklaw.com/papers/dojsba082109ocr.pdf

The Justice Department memorandum states "We conclude that the Act does not compel SBA to prioritize the HUBZone Program in the manner GAO determined to be required.

In our view, SBA's regulations permissibly authorize contracting officers to exercise their discretion to choose among the three programs in setting aside contracts to be awarded to qualified small business concerns."



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8. March 2, 2010. Court of Federal Claims: Mission Critical Solutions v. the United States (09-864C) -

http://www.uscfc.uscourts.gov/sites/default/files/PUBLISHED %20MCS%20Opinion.pdf

"The court interprets the language of the HUBZone competition provision—'shall be awarded'—to be mandatory," the judge wrote in an opinion released March 2.





9. March 17, 2010, U.S. Department of Justice Memorandum to SBA:

http://management.energy.gov/documents/AttachmentFlash2010-38(1).pdf

"As explained below, the injunction applies only to the specific contract at issue in this case and not to operation of the SBA's parity rule more generally."





Small business program parity

8(a) HUBZone Service-Disabled Vet

Small business

Unrestricted competition

Over \$100,000



government contracti

What to do about parity?

- SBA stands by its parity position
- Awaiting Congressional action

In the meantime:

- 1. Perform meticulous market research
- 2. Document files
- 3. Understand the programs
- 4. Be able to defend your market research



2. HUBZone program intent



contracting government

Introduction of HUBZone players

SBA in DC: Application, compliance





SBA District
Office

Compliance – other SBA resources



SBA Office of Government Contracting



Federal Contracts



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Intent of the HUBZone Program

Invest federal contracts to qualified small business concerns located in distressed areas to:

- Increase jobs
- Stimulate capital investment in those areas
- Empower communities through economic leveraging and the "multiplier effect."



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Benefits to HUBZone businesses

- Set-aside awards
- Sole source awards
- Awards through full and open competition after application of 10% price evaluation preference (PEP)
- Subcontracting Opportunities



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Access - virtual

- Designed as virtual program
- Apply on-line with resources
- Available 24/7
- Governed by FAR 19.13 and 13 CFR 126



contracting government

HUBZone eligibility



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HUBZone eligibility requirements

- Small by SBA standards;
- Ownership and Control: At least 51% by U.S. citizen(s), or Community Development Corporation, or Agriculture Cooperative, or Alaska Native Corporation, or Indian tribe;
- Location: "Principal Office" located in a HUBZone (where greatest number of employees perform their work)); and
- **Employment:** At least 35% of employees must reside in some HUBZone.

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HUBZone qualified areas – but the contract may be any place

- Urban: Metropolitan Area Census Tracts
- Rural: Non-metropolitan Counties
- Federally recognized Indian Reservations
- Former military bases closed by BRAC (Base Realignment and Closure Act)

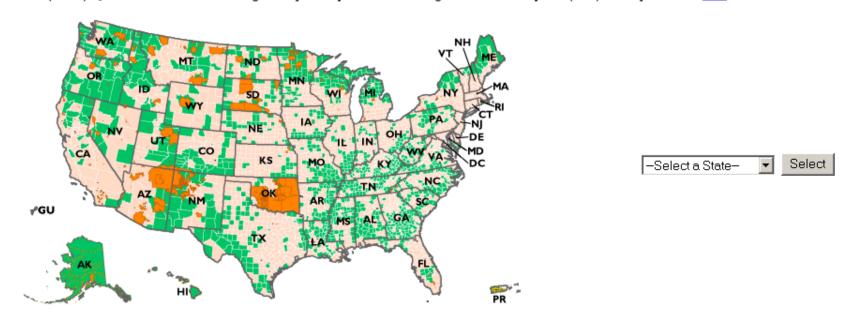


Local intranet



Select a STATE from the map or the list

NOTE: Not all HUB Zone qualified tracts are current Qualified Census Tracts (QCTs) for purposes of section 42 of the Internal Revenue Code, the Low-Income Housing Tax Credit (LIHTC). QCTs under the LIHTC are designated by the Department of Housing and Urban Development (HUD) and may be viewed here.



Are you in a HUBZone? http://map.sba.gov/hubzone/init.asp#address

Or enter an ADDRESS, TOWN	or COUNTY to Search
Address (include either City & State or ZIP Code - omit address to zoom map to a city or ZIP code area) Street Address:	County County: State:



HUBZone continuing eligibility requirements

- Notify SBA of any material changes affecting program eligibility (13 CFR 126.501)
- Recertification every three years (13 CFR 126.500)
- Response to periodic program examinations (13 CFR 126.401)
- Response to SBA requests for information (13 CFR 126.403)
- "Attempt to maintain" 35% during contract performance (13 CFR 126.602)



contracti government

Additional Requirements during Contract Performance 13 CFR 126.602

HUBZone SBC must "attempt to maintain" the required percentage of employees who reside in the HUBZone

- "Attempt to maintain" means making substantive and documented efforts to maintain the percentage
- SBA is responsible for enforcement



3. HUBZone contracting





EXCLUSIONS (FAR 19.1304)

HUBZone awards do not apply to:

- Federal Prison Industries
- Javits-Wagner-O'Day Act
- Orders for IDIQ
- 8(a) Program
- Requirements that do not exceed the micropurchase threshold



HUBZone Contracting

- Set-aside awards HUBZone rule of two. (HUBZone has no small business adverse impact factor like 8a does. 13 CFR 124.504 (c).)
- 2. Sole source awards
- 3. Awards through full and open competition after application of 10% price evaluation preference (PEP)
- 4. Subcontracting Opportunities



13 CFR 126.606:

May a CO request that SBA release a requirement from the 8(a)BD program for award as a HUBZone contract?

- Yes.
- SBA will grant its consent only where neither the incumbent nor any other 8(a) participant can perform the requirement.



Federal Acquisition Regulation – Subpart 19.13

19.1305 HUBZone set-aside procedures.

(a) A participating agency contracting officer shall set aside acquisitions exceeding the simplified acquisition threshold for competition restricted to HUBZone small business concerns when the requirements of paragraph (b) of this section can be satisfied.

The contracting officer shall consider HUBZone setasides before considering HUBZone sole source awards (see 19.1306) or small business set-asides (see Subpart 19.5).

Federal Acquisition Regulation – Subpart 19.13

- (b) To set aside an acquisition for competition restricted to HUBZone small business concerns, the contracting officer must have a reasonable expectation that—
 - (1) Offers will be received from two or more HUBZone small business concerns; and
 - (2) Award will be made at a fair market price.





Federal Acquisition Regulation – Subpart 19.13

- (c) A participating agency <u>may set aside</u> acquisitions exceeding the micro-purchase threshold but not exceeding the simplified acquisition threshold for competition restricted to HUBZone small business......
- (d) If the contracting officer receives only one acceptable offer from a qualified HUBZone small business...., the contracting officer should make an award..... If the contracting officer receives no acceptable offers from HUBZone small business concerns, the HUBZone set-aside shall be withdrawn and the requirement, if still valid, shall be set aside for small business concerns, as appropriate (see Subpart 19.5).

Federal Acquisition Regulation – Subpart 19.13

• (e)When the SBA intends to appeal a contracting officer's decision to reject a recommendation of the SBA procurement center representative.... to set aside an acquisition for competition restricted to HUBZone small business concerns, the SBA procurement center representative shall notify the contracting officer, in writing, of its intent within 5 working days of receiving the contracting officer's notice of rejection...



Federal Acquisition Regulation – Subpart 19.13

- 19.1306 HUBZone sole source awards.
- (a) A participating agency contracting officer may award contracts to HUBZone small business concerns on a sole source basis without considering small business set-asides (see <u>Subpart 19.5</u>), provided—
- (1) Only one HUBZone small business concern can satisfy the requirement;
- (2) Except as provided in paragraph (c) of this section, the anticipated price of the contract, including options, will not exceed—

 (i) \$5.5 million for a requirement within the North American Industry Classification System (NAICS) codes for manufacturing; or
 (ii) \$3.5 million for a requirement within any other NAICS code.



Federal Acquisition Regulation – Subpart 19.13

- (3) The requirement is not currently being performed by a non-HUBZone small business concern;
- (4) The acquisition is greater than the simplified acquisition threshold (see Part 13);
- (5) The HUBZone small business concern has been determined to be a responsible contractor with respect to performance; and



Federal Acquisition Regulation – Subpart 19.13

(6) Award can be made at a fair and reasonable price.

(b) The SBA has the right to appeal the contracting officer's decision not to make a HUBZone sole source award.





HUBZone and Nonmanufacturer rule

A qualified HUBZone SBC may submit an offer on a HUBZone contract for supplies as a Nonmanufacturer if:

- It meets the requirements of the Nonmanufacturer rule set forth at Sec. 121.406(b)(1)...and,
- If the small manufacturer providing the end item for the contact is also a <u>qualified HUBZone SBC</u>.

13 CFR 126.601 (e) and FAR 19.1303 (d)



Limitations on subcontracting - FAR clause 52.219-14

Services

Provide 50% of personnel costs

Supplies

Provide 50% of cost of manufacturing, excluding materials

General Construction

Perform 15% of cost of contract with own employees, excluding materials

Special Trade Construction

Perform 25% of cost of contract with own employees, excluding materials

SBA Certificate of Competency: 13 CFR125.6

or FAR 19.6



HUBZone eligibility: Limitations on subcontracting - 13 CFR 126.700

Services

Provide 50% of personnel costs

Supplies

Provide 50% of cost of manufacturing, excluding materials

General Construction

Perform at least 15% of cost of contract with own employees, excluding materials **but 50%** with a **HUBZone firm**

Special Trade Construction

Perform at least 25% of cost of contract with own employees, excluding materials **but 50% with a HUBZone firm**



4. HUBZone joint ventures



Small business joint ventures

- Joint venture treated as a new small business
- JV must be in CCR
- JV consists of small firms venturers only
- ◆ JV is not SBA approved, except 8(a)
- "3-2 rule": Three JV **submissions** in two years



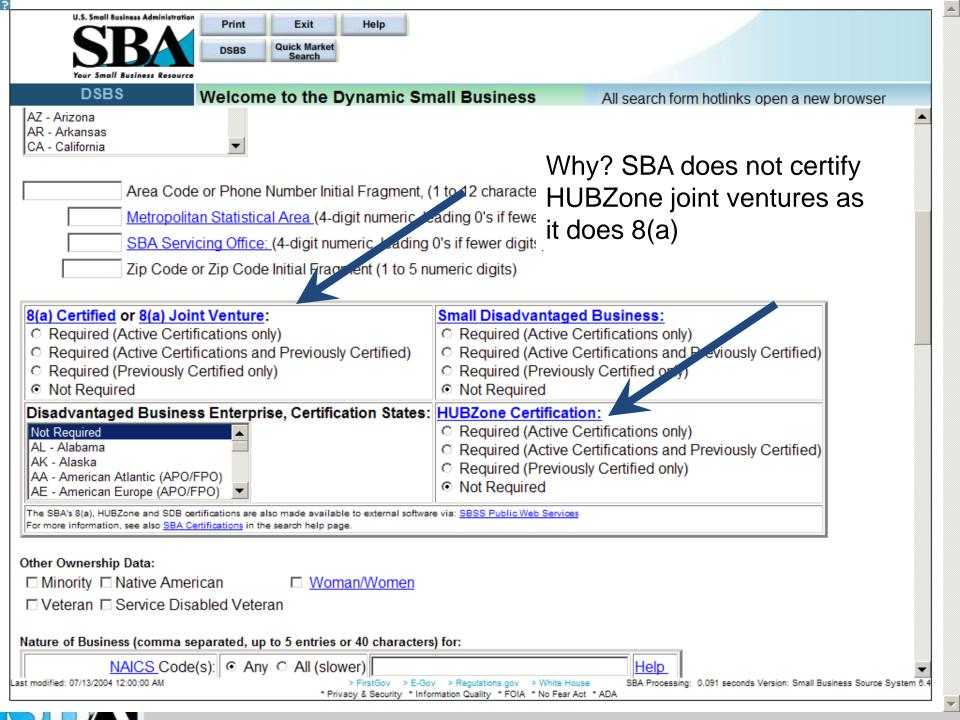
52

JV for all types of small business set-asides

- 1. Small business JV for small business setasides and unrestricted competition
- 2. 8(a) JV for 8(a) set-asides. (8(a) mentor-protégé is different.)
- 3. HUBZone JV for HUBZone set-asides and unrestricted competition, according to the regulations.
- 4. SDV JV for SDV set-asides



Wednesday, May 12, 2010



5. HUBZone price evaluation preference



- 19.1307 Price evaluation preference for HUBZone small business concerns (13 CFR 126.613 and 126.614)
- (a) The price evaluation preference for HUBZone small business concerns shall be used in acquisitions conducted using full and open competition. The preference shall not be used—
- (1) In acquisitions expected to be less than or equal to the simplified acquisition threshold;
- (2) Where price is not a selection factor so that a price evaluation preference would not be considered (e.g., Architect/Engineer acquisitions);
- (3) Where all fair and reasonable offers are accepted (e.g., the award of multiple award schedule contracts).





19.1307 Price evaluation preference for HUBZone small business concerns

- (b) The contracting officer shall give offers from HUBZone small business concerns a price evaluation preference by adding a factor of 10 percent to all offers, except—
- (1) Offers from HUBZone small business concerns that have not waived the evaluation preference; or
- (2) Otherwise successful offers from small business concerns.

52.219-4 Notice of Price Evaluation Preference for HUBZone Small Business Concerns.



13 CFR 126.613: How does a price evaluation preference affect the bid of a qualified HUBZone SBC in full and open competition?

(a)(1)....For a best value procurement, the CO must apply the 10% preference to the otherwise successful offer of a large business and then determine which offeror represents the best value to the Government, in accordance with the terms of the solicitation.



13 CFR 126.613: How does a price evaluation preference affect the bid of a qualified HUBZone SBC in full and open competition?

(a) (2) Where, after considering the price evaluation adjustment, the price offered by a qualified HUBZone SBC is equal to the price offered by a large business...., the total evaluation points received by a qualified HUBZone SBC is equal to the total evaluation points received by a large business), award shall be made to the qualified HUBZone SBC.



10% price evaluation preference

- If the large business is low, and
- If difference between the large and the HUBZone is less than 10%, then
- HUBZone displaces the large as the low.

See SBA Procedural Notice 8000-583





Example 1: Applying the price evaluation preference: Greater than 10% difference (13 CFR126.613)

<u>Offer</u>

Offeror A (HUB): \$103K

Offeror B (SB): \$100K

Offeror C (Lg): \$93

Apparent successful offeror?



Example 1: Applying the price evaluation preference: Greater than 10% difference

Offer PEP
Offeror A (HUB): \$103K \$103K

Offeror B (SB): \$100K \$100K

Offeror C (Lg): \$ 90K \$ 99K

Apparent successful offeror? Large





Example 2: Applying the price evaluation preference: Not more than 10% difference

<u>Offer</u>

Offeror A (HUB): \$98K

Offeror B (SB): \$95K

Offeror C (Lg): \$93

Apparent successful offeror?



Example 2: Applying the price evaluation preference: Not more than 10% difference

Offer PEP
Offeror A (HUB): \$98K \$98K

Offeror B (SB): \$95K \$95K

Offeror C (Lg): \$ 93K \$ 93K

Apparent successful offeror? HUBZone





Example 3: Applying the price evaluation preference: Not more than 10% difference

<u>Offer</u>

Offeror A (HUB): \$92K

Offeror B (SB): \$89K

Offeror C (Lg): \$90

Apparent successful offeror?



Example 3: Applying the price evaluation preference: Not more than 10% difference

Offer PEP
Offeror A (HUB): \$ 92K NA

Offeror B (SB): \$89K NA

Offeror C (Lg): \$ 90K NA

Apparent successful offeror? Small business



6. HUBZone protests





19.306 Protesting a firm's status as a HUBZone small business concern

- (a) For sole source acquisitions, the <u>SBA or the contracting officer</u> may protest the apparently successful offeror's <u>HUBZone small</u> business status. For all other acquisitions, an offeror.. may (also) protest the apparently successful offeror's qualified HUBZone small business concern status.
- (b) Protests relating to whether a qualified HUBZone small business concern is a small business for purposes of any Federal program are subject to the procedures of <u>Subpart 19.3</u>.

Protests relating to small business size status for the acquisition and the HUBZone qualifying requirements will be processed concurrently by SBA.

19.306 Protesting a firm's status as a HUBZone small business concern

 (c) All protests must be in writing and must state all specific grounds for the protest...

An offeror must submit its protest to the contracting officer. The contracting officer and the SBA must submit protests to SBA's Associate Administrator for the HUBZone Program (AA/HUB).



19.306 Protesting a firm's status as a HUBZone small business concern

 (d) An offeror's protest must be received by close of business on the fifth business day after bid opening.... or by close of business on the fifth business day after notification by the contracting officer of the apparently successful offeror (in negotiated acquisitions)....





19.306 Protesting a firm's status as a HUBZone small business concern

(e) Except for premature protests, the contracting officer must forward any protest received, notwithstanding whether the contracting officer believes that the protest is insufficiently specific or untimely, to:

AA/HUB

U.S. Small Business Administration 409 3rd Street, SW

Washington, DC 20416.

The AA/HUB will notify the protester and the contracting officer of the protest was received and whether the protest will be processed or dismissed for lack of timeliness or specificity.

(f) SBA will determine the HUBZone status of the protested HUBZone small business concern within 15 business days after receipt of a protest.

19.306 Protesting a firm's status as a HUBZone small business concern

• (g) SBA will notify the contracting officer, the protester, and the protested concern of its determination.

The determination is effective immediately and is final unless overturned on appeal by SBA's Associate Deputy Administrator for Government Contracting and 8(a) Business Development (ADA/GC&8(a)BD).



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13 CFR 126.900: What penalties may be imposed under this part?

- (a) Suspension or debarment
- (b) Civil penalties
- (c) Criminal penalties



7. CCR quick market research





What is the federal rule of two?

FAR 19.502-2(b).

- b) The contracting officer shall set aside any acquisition over \$100,000:
- (1) offers will be obtained from at least two responsible small business concerns....; and
- (2) award will be made at fair market prices.

FAR 19.502-2 (a) reserves acquisitions of over \$3,000 and \$100,000 for small business.

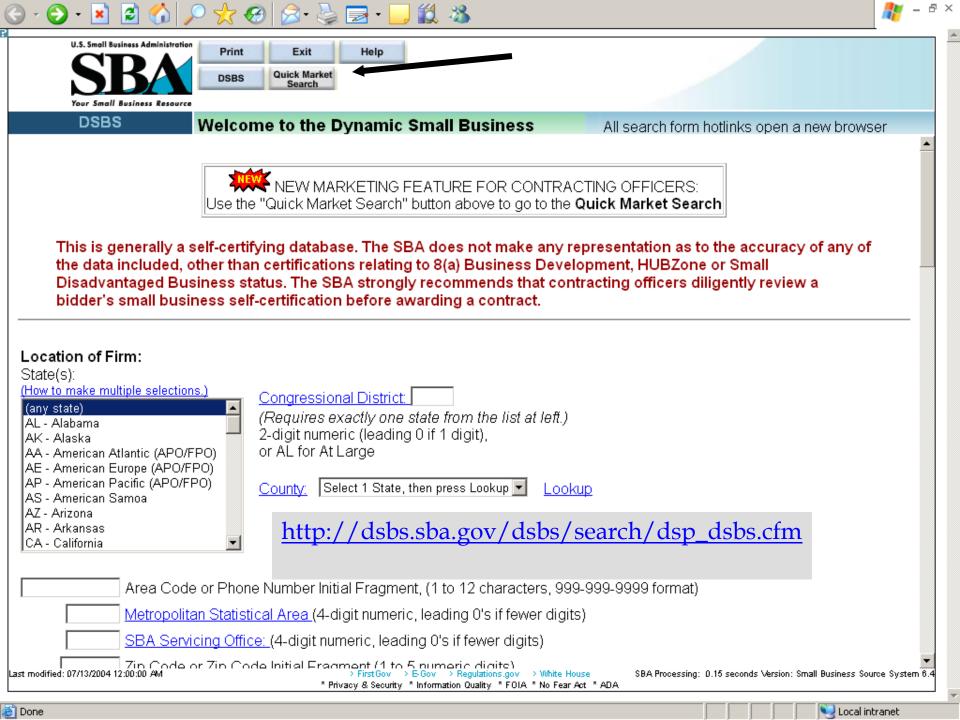


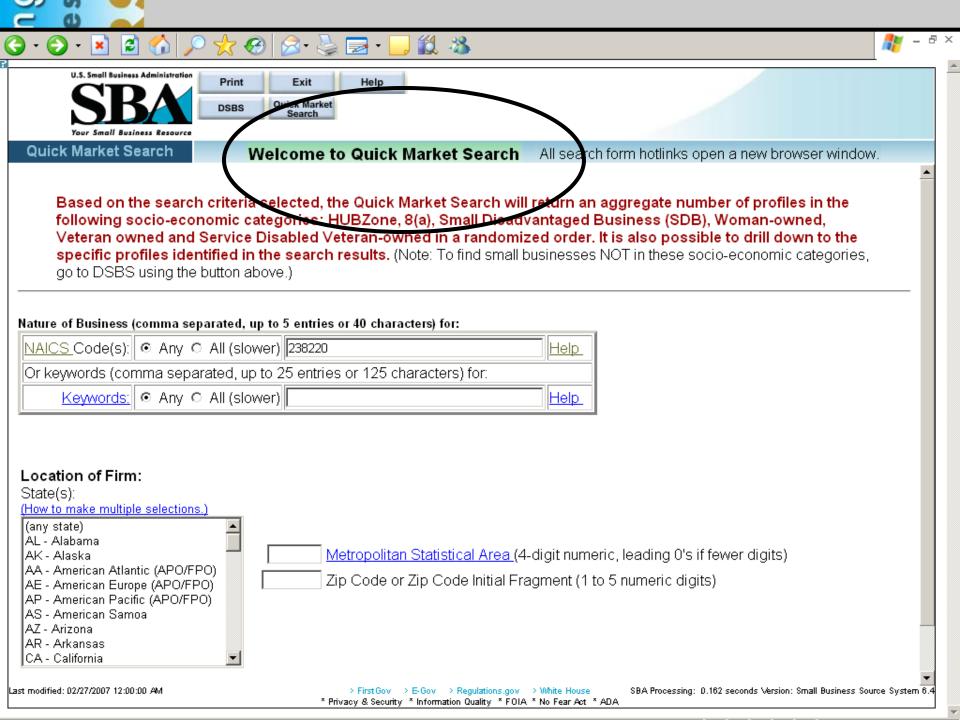
government contracting

Rule of two applies to:

- **OHUBZone**
- **OSDVOSB**
- **Small business**









SBA Search Results

SBA Quick Market Search Results

SBA Quick Market Search Results

Quick Market Search Listing, where

the firm has not opted out of DSBS searches;
the firm is small in any of these NAICS codes: 238220;
the profile location is in: "IA";
and economic groups randomized by original start time of search: 2009-02-25 05:37:09 PM.

a validation took 0.02 seconds. The search took 0.00 seconds for certifications and 0.00 seconds for non-certifications.

k on either hotlink in a row to list the firms in the economic group meeting your search criteria.

Economic Group	Number of Firms Found
Currently HUBZone Certified	4
Woman or Women Owned	9
Service-Disabled Veteran	3
<u>Veteran</u>	7
Currently 8(a) Certified	1
Currently SDB Certified	1





Organization, Ownership & Certifications

Legal Structure: Corporation

Ownership and Self-Certifications: Woman Owned

Current Principals: (Name, Title)

Kathleen Sanderson, President Kirk Sanderson, Vice President

"Business Development Servicing Office"

(for certifications):

ALASKA DISTRICT OFFICE (SBA office code 1084)

8(a) Certification:

SBA 8(a) Case Number:

SBA 8(a) Entrance Date:

SBA 8(a) Exit Date:

Dynamic small business search in CCR

Small Disadvantaged Business Certification:

SDB Entrance Dat

SDB F Date:

HUBZone Certification:

HUBZone Certified?:

[X] Yes [] No

UBZone Certification Date: 05/02/2008

8(a) Jon. Venture Certification:

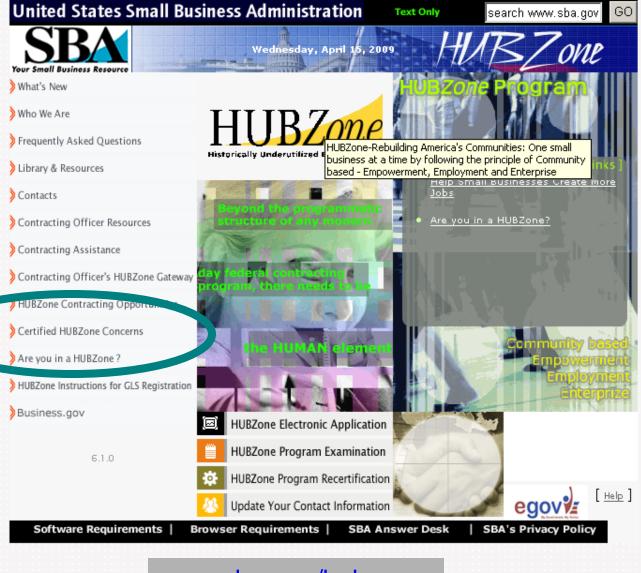
8(a) JV Entrance Date:

8(a) JV Exit Date:









www.sba.gov/hubzone



government contracting

SBA quick reference



government contractin

SBA quick reference: Whom to contact for what

- 1. SBA government contracting area offices
 - 2. SBA district offices
 - 3. SBA headquarters
- 4. SBA procurement center representatives





SBA Mission

Maintain and strengthen the nation's economy by aiding, counseling, assisting and protecting the interests of small businesses and by helping families and businesses recover from national disasters.

1. Financing and bonding

http://www.sba.gov/financing/index.html

2. Counseling and technical assistance

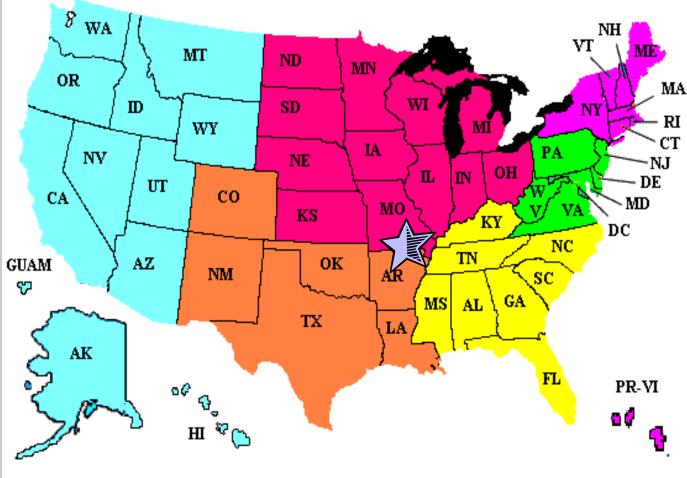
http://www.sba.gov/aboutsba/sbaprograms/ed/index.html

3. Fair access to Federal contracts and subcontracts

Historically Underutilized Business Zone http://www.sba.gov/hubzone/



contracting opportunities government business dera



http://www.sba.gov/aboutsba/sbaprograms/gcbd/GC_PCRD1.html





Quick reference: Referrals to SBA area offices*

1. Size protests (with recertification) FAR 19.302

13 CFR 121.1001 13 CFR 121.1010

2. Certificate of competency FAR 19.6

13 CFR 125.5

3. COC Limitations on subcontracting compliance FAR 19.601

13 CFR 125.6(f)

4. Closest Procurement Center Representative FAR 19.402

13 CFR 125.2(b)(3)

13 CFR 125.2(b)(3)

5. Locating closest CMR*** (commercial market representative) for subcontracting and ESRS matters 13 CFR 125.3

* To locate SBA area offices and closest SBA PCR see:

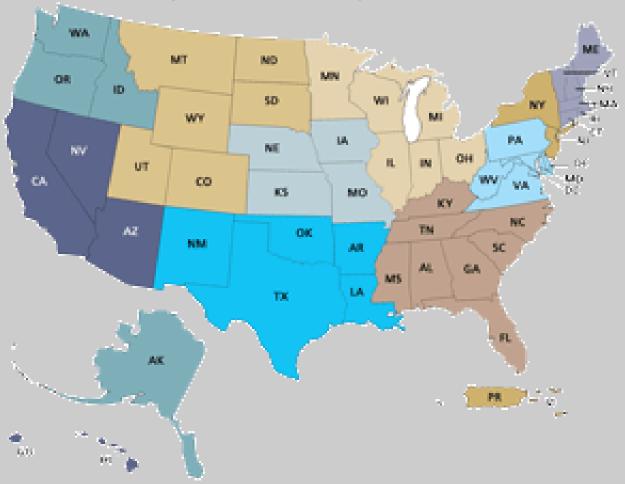
http://www.sba.gov/aboutsba/sbaprograms/gc/contacts/index.html

*** CMRs: http://www.sba.gov/aboutsba/sbaprograms/gc/contacts/gc_cmr.html



government contracting business

SBA District Offices



http://www.sba.gov/localresources/index.html



contracti government

Quick reference: Referrals to SBA district offices**

1. 8(a) project offering to servicing SBA office

FAR 19.804-2

13 CFR 124.502

2. 8(a) project appeals

FAR 19.810 13 CFR 124.505

** To locate SBA servicing office, check Dynamic Small Business Search at www.ccc.gov and then local resources at

http://www.sba.gov/localresources/index.html





Quick reference: Referrals to SBA headquarters

HUBZone status protests FAR 19.306

13 CFR 126.801

NAICS code appeal FAR 19.30 3

13 CFR 121.1103

Nonmanufacturer rule waivers FAR 19.102(f)(1)-(7)

13 CFR 121.1204

SDVOSB status protest FAR 19.307

13 CFR 125.23





Quick reference: Referrals to SBA PCRs*

1. SBA PCR coordination records FAR 19.501(b)

13 CFR 125.2

2. Small business set-aside appeals FAR 19.505

13 CFR 125.2(b)(7)

3. HUBZone set-aside appeals FAR 19.1305

FAR 19.1306

13 CFR 126.61

4. SDVOSB set-aside appeal FAR 19.1405

FAR 19.1406

13 CFR 125.22

5. Reporting bundling to SBA (MATOCs) FAR 19.202-1(e)(1)

13 CFR 125.2

* To locate SBA area offices and closest SBA PCR see:

http://www.sba.gov/aboutsba/sbaprograms/gc/contacts/index.html





Quick reference: Referrals to SBA PCRs*

6. SBA subcontracting plan reviews-copies

FAR 19.705-5(3)

13 CFR 125.2(b)(6)(iii) FAR 19.705-6(c)

13 CFR 125.2(b)(6)(iii)(C)

7. SBA subcontracting program review

FAR 19.707(4) 13 CFR 125.2(b)(6)(iii)(C)

8. Small business TFD (Termination for default) FAR 49.402-3 (e)(4))

* To locate SBA area offices and closest SBA PCR see:

http://www.sba.gov/aboutsba/sbaprograms/gc/contacts/index.html



SBA HUBZones: A Long and Winding Road



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Test drive of Ready Talk:

- ♦ We email copies of the PowerPoint upon request.
- If listening in groups, email participant names and email addresses in Excel for 1102 credit – within a week of training.



"An investment in knowledge pays the best interest."

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